



## Support The Arc of Greater Williamsburg

### GUIDE TO GIVING



**One-time or monthly Donations can be made online at [thearcgw.org](http://thearcgw.org) or through the mail at:**

438 McLaws Circle  
Williamsburg, VA 23185



**For stock donations, we utilize Chesapeake Wealth Management. For account information and instructions, please contact Pam McGregor at 757-229-3535 or [pam.mcgregor@thearcgw.org](mailto:pam.mcgregor@thearcgw.org).**

You can give up to 20% more when you donate stock, as you avoid paying up to 20% in capital gains tax.



**Tax-free gifts directly to The Arc from your traditional IRA can be made up to \$105,000\* each year, postmarked by December 31st.** These count toward your Required Minimum Distribution. *\*indexed with inflation*



**Including The Arc in your Estate Plan is a planned gift made in your will.** If you have included The Arc in your will or if you have any questions and would like to connect, please kindly contact our Executive Director, Pam McGregor, at [pam.mcgregor@thearcgw.org](mailto:pam.mcgregor@thearcgw.org) or 757-229-3535.

**For more information, please visit [thearcgw.org/donate](http://thearcgw.org/donate)**



## Planned Giving Commitment Form

We thank you for your intention to make a charitable contribution to The Arc through a bequest or estate plan. This investment in The Arc will fund our mission of improving the quality of life for adults with intellectual and developmental disabilities in our community.

It is our intention to honor all those who have made a bequest in their will or estate plan, and we invite you to fill out the following information so that we may recognize your generosity. Thank you.

### Donor Information

**Name(s) and Preferred Title(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_ **Email:** \_\_\_\_\_

**Do you wish to remain anonymous?** \_\_\_\_\_

**Can we contact you to share your story to inspire others?** \_\_\_\_\_

**Can we list your name in print and digital media?** \_\_\_\_\_

### Type of Planned Gift (Optional)

- Revocable Living Trust**       **Other Trust**       **Life Insurance Beneficiary**  
 **Retirement Plan/IRA Beneficiary**       **Will**

Please add any other details you wish to share with us:

\_\_\_\_\_

**OPTIONAL:** I/we anticipate our future gift be valued at approximately: \$\_\_\_\_\_

- This gift is unrestricted to provide flexibility for The Arc  
 I have a specific gift purpose in mind that I would like to discuss further

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Please return form to:**

Pam McGregor, Executive Director, The Arc of Greater Williamsburg,  
438 McLaws Circle, Williamsburg, VA 23185 | 757-229-3535 |  
pam.mcgregor@thearcgw.org